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CENERIC (HOLDINGS) LIMITED

新嶺域 (集團) 有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

PLACING OF NEW SHARES UNDER SPECIFIC MANDATE AMENDMENTS TO THE PLACING AGREEMENT

Reference is made to the announcement of Ceneric (Holdings) Limited (the “**Company**”) dated 15 September 2015 (the “**Announcement**”) in relation to the placing of new shares under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

AMENDMENTS TO THE PLACING AGREEMENT

The Board announces that, on 24 November 2015 (after trading hours), the Company and the Placing Agents entered into a supplemental letter, pursuant to which the parties agreed to extend the long stop date for fulfilment of the conditions precedent under the Placing Agreement to 15 January 2016 (or such later date as may be agreed between the Company and the Placing Agents).

Save and except the aforesaid amendments, there is no other material change to the Placing Agreement and other terms and conditions of the Placing Agreement shall remain unchanged.

By order of the Board
Ceneric (Holdings) Limited
CHENG Wai Lam, James
Executive Director

Hong Kong, 24 November 2015

As at the date of this announcement, the Board comprises Mr. CHENG Wai Lam, James, Mr. CHI Chi Hung, Kenneth, Mr. MA Erqiang and Mr. WONG Kui Shing, Danny being the Executive Directors; Mr. HUANG Zhenda and Mr. YEUNG Kwok Leung being the Non-Executive Directors; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun being the Independent Non-Executive Directors.