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China Cultural Tourism and Agriculture Group Limited

中國文旅農業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

INSIDE INFORMATION DELAY IN PUBLICATION OF 2023 FINAL RESULTS; POSTPONEMENT OF BOARD MEETING; AND POSSIBLE SUSPENSION OF TRADING

This announcement is made by the board of directors (the “**Board**”) of China Cultural Tourism and Agriculture Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023

The Board wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Company is unable to publish the final results of the Company for the year ended 31 December 2023 (the “**2023 Final Results**”) on or before 31 March 2024 as additional time is required by the Company’s auditor in reviewing, evaluating and performing impairment assessment (if any) on the Group’s assets. In light of the aforementioned circumstances, the date of the Board Meeting will be postponed. Pursuant to Rule 13.49(1) of the Listing Rules, an issuer is required to publish the preliminary results in respect of each financial year not later than three months after the end of the financial year to which it relates. The delay in the publication of the 2023 Final Results by the Company constitutes a non-compliance with Rule 13.49(1) of the Listing Rules. Save as disclosed, there is no other audit issues causing the delay in the publication of the 2023 Final Results.

The Company is working closely with its auditors to provide all information and documents necessary to complete the audit procedures as soon as possible. The Company expects to publish the 2023 Final Results in the middle of April 2024.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 11 March 2024 relating to a meeting of the Board (the “**Board Meeting**”) to be held on 26 March 2024 for the purpose of considering and approving, inter alia, the 2023 Final Results and publication of the same, and also for considering the payment of final dividend, if any.

The Board will make further announcement(s) as and when appropriate to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of the publication of the 2023 Final Results.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if an issuer fails to publish periodic financial information in accordance with the Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer’s securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 pending the publication of the 2023 Final Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Cultural Tourism and Agriculture Group Limited
YANG Lijun
Chairman

Hong Kong, 19 March 2024

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman), Mr. GAO Jingyao, and Mr. TAM Ka Wai being the executive Directors, Mr. WONG Yuk Lun, Alan being the non-executive Director; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Ms. CHAN Chu Hoi being the independent non-executive Directors.