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China Cultural Tourism and Agriculture Group Limited

中國文旅農業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

DISCLOSEABLE AND CONNECTED TRANSACTION COMPLETION OF DISPOSAL OF 47% EQUITY INTEREST IN CHINA CULTURAL TOURISM GROUP LIMITED

Reference is made to the announcement of China Cultural Tourism and Agriculture Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 October 2025, regarding the discloseable and connected transaction in relation to disposal of 47% equity interest in the Target Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

COMPLETION OF THE DISPOSAL

The Board is pleased to announce that the Group has received the Consideration in full, and Completion has taken place on 11 December 2025 in accordance with the terms of the Agreement. Immediately after the Completion, the Target Company ceases to be a subsidiary of the Company and its financial results will no longer be consolidated into the Group’s consolidated financial statements; and the Target Company is owned as to 88% by the Purchaser and 12% by the Company.

By Order of the Board
China Cultural Tourism and Agriculture Group Limited
YANG Lijun
Chairman

Hong Kong, 12 December 2025

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman) and Mr. TAM Ka Wai being the executive Directors, Mr. WONG Yuk Lun, Alan being the non-executive Director; and Ms. CHAN Hoi Ling, Ms. TSUI Wai Ting Rosalie and Mr. TSANG Ho Pong being the independent non-executive Directors.